**Expression of Interest**

**Zayed City Schools PPP Project**

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| The Abu Dhabi Investment Office (“**ADIO**”), in collaboration with the Abu Dhabi Department of Education and Knowledge (“**ADEK**”), is pleased to invite expressions of interest (“**EoI**”) to participate in a public private partnership (“**PPP**”) tender process with respect to the design, build, finance, maintenance of three (3) greenfield schools across Zayed City located in the Emirate of Abu Dhabi (the “**Project**”).The Project includes one (1) Kindergarten and Cycle 1 school and two (2) Cycle 2 and Cycle 3 schools with a combined capacity for all three (3) schools of 5,360 students.The Project forms part of the Abu Dhabi Future Schools Programme and will be procured as a PPP in accordance with Law No (2) of 2019 concerning the regulation of PPP projects in Abu Dhabi (the “**PPP Law**”), and the corresponding implementing regulations (the “**Regulations**“) and the guidebook. Pursuant to the powers granted to ADIO in accordance with Law No (1) of 2019 concerning the establishment of ADIO, the PPP Law and the Regulations, ADIO is leading the procurement and implementation of the Project. This EoI forms part of a competitive tender process which includes three (3) sequential stages being: (i) the EoI; (ii) the request for qualification (“**RfQ**”); and (iii) the request for proposal (“**RfP**”). The provisional dates for the three (3) tender stages are as follows:

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| **Tender Stage** | **Tender Document Issue Date** | **Submission Deadline** |
| Stage 1 EoI | 19-Apr-21 | 26-Apr-21 |
| Stage 2 RfQ | 27-Apr-21 | 15-Jun-21 |
| Stage 3 RfP | 29-Jun-21 | 25-Nov-21 |

Parties who register their interest to participate in this tender process for the Project will be issued an RfQ whereby ADIO and ADEK will seek to pre-qualify and shortlist developers and/or consortiums who have the legal, financial and technical capacity to undertake the Project. Following the prequalification process, shortlisted developers and/or consortiums will be issued an RfP. The Project will be executed by a special purpose vehicle (the “**Project Company**”) pursuant to an agreement to be executed between ADEK and the Project Company (the “**Partnership Agreement**”). The successful developer or consortium will own one hundred percent (100%) of the Project Company.ADIO requests the following: 1. Interested parties should express their interest to participate in the Project by no later than 12pm Gulf Standard Time (GST) on **Monday, 26 April 2021** by submitting an EOI (through an electronic copy in PDF format), via email, to: **ppp@adio.ae**
2. The EOI should specify as a minimum:
* name and country of incorporation of the interested party, name and contact details (name, title, telephone number, and e-mail address) for the appropriate point of contact (the “**Point of Contact**”) to whom all future correspondence will be sent;
* brief description about the interested party’s relevant experience;
* confirmation that the interested party intends to act as the sole developer or lead developer as part of a consortium; and
* where the interested party is considering potential consortium partners, an indication of such intention and details of potential consortium partners (to the extent it is known). The interested party should state clearly the role of the consortium members and detail the scope they would intend to deliver, for example, design services, construction and commissioning services and facilities management services.

Following submission of the EoI, a confidentiality undertaking may be issued to each Point of Contact. Parties wishing to participate as a sole developer or a lead developer within a consortium who return executed versions of the confidentiality undertaking may then receive a RfQ, as part of the pre-qualification process. The RfQ should only be submitted by a developer seeking qualification as a sole developer or lead developer within a consortium. The RfQ document will include further information, including a description of the Project, experience and capability requirements, an outline of the tender process and an evaluation criteria for qualification of interested parties.ADIO previously held a General Market Sounding Workshop in November 2020 whereby ADIO presented an overview of the Project. Please contact ADIO via email **ppp@adio.ae** if you wish to receive a copy of the presentation. |

**Expression of Interest: Form**

\*Parties are advised that Government Related Entities (“GREs”) are not permitted to participate in the tender process for this Project (either as a lead developer or as part of a consortium). For the purposes of this Project, an entity will be considered a GRE if any of its shares are owned, directly or indirectly, by an entity that is directly or indirectly owned, in whole or in part, by the government of Abu Dhabi.

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| # | **Particular** | **Respondent Input** |
| 1 | **Company Name** |  |
| 2 | **Country of Incorporation** |  |
| 3 | **Point of Contact** | **Name** |  |
| **Title** |  |
| **Phone Number** |  |
| **E-mail** |  |
| 4 | **Brief Description of Relevant Experience** |  |
| 5 | **Consortium Arrangement** | **Do you expect to bid for this Project as: (i) a sole applicant; or (ii) as part of a consortium** |  |
| 6 | **If part of a consortium, please provide consortium information (if known)** |  |